

NC STATE UNIVERSITY

Office of Professional Development



CFP® CERTIFICATION PROGRAM

**INSTRUCTOR-LED ONLINE PROGRAM
SESSIONS SCHEDULE**

NCSU.FINANCIALPLANNERPROGRAM.COM

Office of Professional Development

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE SEPTEMBER 2026 CLASS

Preparation for November 2027 CFP® Exam

DATE	CLASS	SUBJECTS
September 24, 2026	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
October 08, 2026	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
October 22, 2026	Fundamentals Session 3	Fundamentals Lessons 8-9
November 05, 2026	Insurance Session 1	Insurance Lessons 1-3
November 19, 2026	Insurance Session 2	Insurance Lessons 4-9
December 03, 2026	Insurance Session 3	Insurance Lessons 10-14
December 17, 2026	Insurance Session 4	Insurance Lessons 15-19
January 07, 2027	Investments Session 1	Investments Lessons 1-5
January 21, 2027	Investments Session 2	Investments Lessons 6-8
February 04, 2027	Investments Session 3	Investments Lessons 9-12
February 18, 2027	Investments Session 4	Investments Lessons 13-15
March 04, 2027	Income Tax Session 1	Income Tax Lessons 1-5
March 18, 2027	Income Tax Session 2	Income Tax Lessons 6-10
April 01, 2027	Income Tax Session 3	Income Tax Lessons 11-13
April 15, 2027	Income Tax Session 4	Income Tax Lessons 14-16
April 29, 2027	Retirement Session 1	Retirement Lessons 1-2
May 20, 2027	Retirement Session 2	Retirement Lessons 3-5
June 03, 2027	Retirement Session 3	Retirement Lessons 6-8
June 17, 2027	Retirement Session 4	Retirement Lessons 9-10
July 01, 2027	Estate Planning Session 1	Estate Planning Lessons 1-3
July 15, 2027	Estate Planning Session 2	Estate Planning Lessons 4-7
July 29, 2027	Estate Planning Session 3	Estate Planning Lessons 8-10
August 12, 2027	Estate Planning Session 4	Estate Planning Lessons 11-13

Meeting Frequency: Biweekly sessions, 7pm – 9pm EST

*For questions or information regarding the schedule,
please contact a program advisor at 404.324.4608*