

NC STATE UNIVERSITY

Office of Professional Development



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

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Office of Professional Development

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE MAY 2026 CLASS

Preparation for July 2027 CFP® Exam

DATE	CLASS	SUBJECTS
May 19, 2026	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
June 02, 2026	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
June 16, 2026	Fundamentals Session 3	Fundamentals Lessons 8-9
June 30, 2026	Insurance Session 1	Insurance Lessons 1-3
July 14, 2026	Insurance Session 2	Insurance Lessons 4-9
July 28, 2026	Insurance Session 3	Insurance Lessons 10-14
August 11, 2026	Insurance Session 4	Insurance Lessons 15-19
August 25, 2026	Investments Session 1	Investments Lessons 1-5
September 08, 2026	Investments Session 2	Investments Lessons 6-8
September 22, 2026	Investments Session 3	Investments Lessons 9-12
October 06, 2026	Investments Session 4	Investments Lessons 13-15
October 20, 2026	Income Tax Session 1	Income Tax Lessons 1-5
November 03, 2026	Income Tax Session 2	Income Tax Lessons 6-10
November 17, 2026	Income Tax Session 3	Income Tax Lessons 11-13
December 01, 2026	Income Tax Session 4	Income Tax Lessons 14-16
December 15, 2026	Retirement Session 1	Retirement Lessons 1-2
January 05, 2027	Retirement Session 2	Retirement Lessons 3-5
January 19, 2027	Retirement Session 3	Retirement Lessons 6-8
February 02, 2027	Retirement Session 4	Retirement Lessons 9-10
February 16, 2027	Estate Planning Session 1	Estate Planning Lessons 1-3
March 02, 2027	Estate Planning Session 2	Estate Planning Lessons 4-7
March 16, 2027	Estate Planning Session 3	Estate Planning Lessons 8-10
March 30, 2027	Estate Planning Session 4	Estate Planning Lessons 11-13

Meeting Frequency: Biweekly sessions, 7pm – 9pm EST

*For questions or information regarding the schedule,
please contact a program advisor at 404.324.4608*