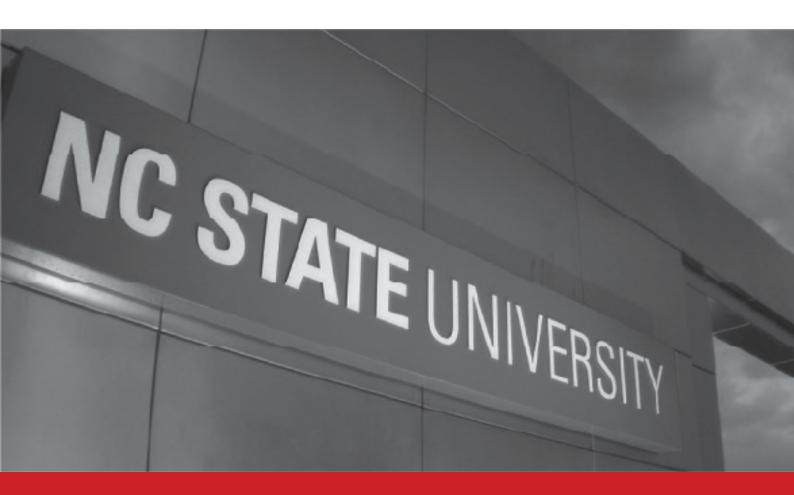
NC STATE UNIVERSITY

Office of Professional Development



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

NC STATE UNIVERSITY

Office of Professional Development

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE SEPTEMBER 2025 CLASS

Preparation for November 2026 CFP® Exam

| DATE | CLASS | SUBJECTS |
|--------------------|---------------------------|---------------------------------|
| September 24, 2025 | Fundamentals Session 1 | Intro, Fundamentals Lessons 1-3 |
| October 08, 2025 | Fundamentals Session 2 | Fundamentals Lessons 4, 6, 7 |
| October 22, 2025 | Fundamentals Session 3 | Fundamentals Lessons 8-9 |
| November 05, 2025 | Insurance Session 1 | Insurance Lessons 1-3 |
| November 19, 2025 | Insurance Session 2 | Insurance Lessons 4-9 |
| December 03, 2025 | Insurance Session 3 | Insurance Lessons 10-14 |
| December 17, 2025 | Insurance Session 4 | Insurance Lessons 15-19 |
| January 07, 2026 | Investments Session 1 | Investments Lessons 1-5 |
| January 21, 2026 | Investments Session 2 | Investments Lessons 6-8 |
| February 04, 2026 | Investments Session 3 | Investments Lessons 9-12 |
| February 18, 2026 | Investments Session 4 | Investments Lessons 13-15 |
| March 04, 2026 | Income Tax Session 1 | Income Tax Lessons 1-5 |
| March 18, 2026 | Income Tax Session 2 | Income Tax Lessons 6-10 |
| April 01, 2026 | Income Tax Session 3 | Income Tax Lessons 11-13 |
| April 15, 2026 | Income Tax Session 4 | Income Tax Lessons 14-16 |
| April 29, 2026 | Retirement Session 1 | Retirement Lessons 1-2 |
| May 13, 2026 | Retirement Session 2 | Retirement Lessons 3-5 |
| May 27, 2026 | Retirement Session 3 | Retirement Lessons 6-8 |
| June 10, 2026 | Retirement Session 4 | Retirement Lessons 9-10 |
| June 24, 2026 | Estate Planning Session 1 | Estate Planning Lessons 1-3 |
| July 08, 2026 | Estate Planning Session 2 | Estate Planning Lessons 4-7 |
| July 22, 2026 | Estate Planning Session 3 | Estate Planning Lessons 8-10 |
| August 05, 2026 | Estate Planning Session 4 | Estate Planning Lessons 11-13 |

Meeting Frequency: Biweekly sessions, 7pm - 9pm EST

For questions or information regarding the schedule, please contact a program advisor at 404.324.4608