

NC STATE UNIVERSITY

Office of Professional Development



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

[NCSU.FINANCIALPLANNERPROGRAM.COM](https://ncsu.financialplannerprogram.com)

Office of Professional Development

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE MAY 2024 CLASS

Preparation for July 2025 CFP® Exam

DATE	CLASS	SUBJECTS
May 23, 2024	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
June 06, 2024	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
June 20, 2024	Fundamentals Session 3	Fundamentals Lessons 8-9
July 11, 2024	Insurance Session 1	Insurance Lessons 1-3
July 25, 2024	Insurance Session 2	Insurance Lessons 4-9
August 08, 2024	Insurance Session 3	Insurance Lessons 10-14
August 22, 2024	Insurance Session 4	Insurance Lessons 15-19
September 12, 2024	Investments Session 1	Investments Lessons 1-5
September 26, 2024	Investments Session 2	Investments Lessons 6-8
October 10, 2024	Investments Session 3	Investments Lessons 9-12
October 24, 2024	Investments Session 4	Investments Lessons 13-15
November 07, 2024	Income Tax Session 1	Income Tax Lessons 1-5
November 21, 2024	Income Tax Session 2	Income Tax Lessons 6-10
December 05, 2024	Income Tax Session 3	Income Tax Lessons 11-13
December 19, 2024	Income Tax Session 4	Income Tax Lessons 14-16
January 09, 2025	Retirement Session 1	Retirement Lessons 1-2
January 23, 2025	Retirement Session 2	Retirement Lessons 3-5
February 06, 2025	Retirement Session 3	Retirement Lessons 6-8
February 20, 2025	Retirement Session 4	Retirement Lessons 9-10
March 06, 2025	Estate Planning Session 1	Estate Planning Lessons 1-3
March 20, 2025	Estate Planning Session 2	Estate Planning Lessons 4-7
April 10, 2025	Estate Planning Session 3	Estate Planning Lessons 8-10
April 24, 2025	Estate Planning Session 4	Estate Planning Lessons 11-13

Meeting Frequency: Every two weeks, 7pm - 9pm EST

*For questions or information regarding the schedule,
please contact a program advisor at 404.324.4608*