

**NC STATE UNIVERSITY**

Office of Professional Development



# **CFP® CERTIFICATION PROGRAM**

## **INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE**

[NCSU.FINANCIALPLANNERPROGRAM.COM](http://NCSU.FINANCIALPLANNERPROGRAM.COM)

Office of Professional Development

## INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE MAY 2023 CLASS

### *Preparation for July 2024 CFP® Exam*

DATE	CLASS	SUBJECTS
May 25, 2023	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
June 08, 2023	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
June 22, 2023	Fundamentals Session 3	Fundamentals Lessons 8-9
July 06, 2023	Insurance Session 1	Insurance Lessons 1-3
July 20, 2023	Insurance Session 2	Insurance Lessons 4-9
August 03, 2023	Insurance Session 3	Insurance Lessons 10-14
August 17, 2023	Insurance Session 4	Insurance Lessons 15-19
August 31, 2023	Investments Session 1	Investments Lessons 1-5
September 14, 2023	Investments Session 2	Investments Lessons 6-8
September 28, 2023	Investments Session 3	Investments Lessons 9-12
October 12, 2023	Investments Session 4	Investments Lessons 13-15
November 02, 2023	Income Tax Session 1	Income Tax Lessons 1-5
November 16, 2023	Income Tax Session 2	Income Tax Lessons 6-10
November 30, 2023	Income Tax Session 3	Income Tax Lessons 11-13
December 14, 2023	Income Tax Session 4	Income Tax Lessons 14-16
January 04, 2024	Retirement Session 1	Retirement Lessons 1-2
January 18, 2024	Retirement Session 2	Retirement Lessons 3-5
February 01, 2024	Retirement Session 3	Retirement Lessons 6-8
February 15, 2024	Retirement Session 4	Retirement Lessons 9-10
February 29, 2024	Estate Planning Session 1	Estate Planning Lessons 1-3
March 14, 2024	Estate Planning Session 2	Estate Planning Lessons 4-7
March 28, 2024	Estate Planning Session 3	Estate Planning Lessons 8-10
April 11, 2024	Estate Planning Session 4	Estate Planning Lessons 11-13

**Meeting Frequency: Biweekly sessions, 7pm – 9pm EST**

*For questions or information regarding the schedule,  
please contact a program advisor at 404.324.4608*