

NC STATE UNIVERSITY

Office of Professional Development



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

[NCSU.FINANCIALPLANNERPROGRAM.COM](https://www.ncsu.edu/financialplannerprogram)

Office of Professional Development

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE JANUARY 2023 CLASS

Preparation for March 2024 CFP® Exam

DATE	CLASS	SUBJECTS
January 12, 2023	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
January 26, 2023	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
February 09, 2023	Fundamentals Session 3	Fundamentals Lessons 8-9
February 23, 2023	Insurance Session 1	Insurance Lessons 1-3
March 09, 2023	Insurance Session 2	Insurance Lessons 4-9
March 23, 2023	Insurance Session 3	Insurance Lessons 10-14
April 06, 2023	Insurance Session 4	Insurance Lessons 15-19
April 20, 2023	Investments Session 1	Investments Lessons 1-5
May 04, 2023	Investments Session 2	Investments Lessons 6-8
May 18, 2023	Investments Session 3	Investments Lessons 9-12
June 01, 2023	Investments Session 4	Investments Lessons 13-15
June 15, 2023	Income Tax Session 1	Income Tax Lessons 1-5
June 29, 2023	Income Tax Session 2	Income Tax Lessons 6-10
July 13, 2023	Income Tax Session 3	Income Tax Lessons 11-13
July 27, 2023	Income Tax Session 4	Income Tax Lessons 14-16
August 10, 2023	Retirement Session 1	Retirement Lessons 1-2
August 24, 2023	Retirement Session 2	Retirement Lessons 3-5
September 07, 2023	Retirement Session 3	Retirement Lessons 6-8
September 21, 2023	Retirement Session 4	Retirement Lessons 9-10
October 05, 2023	Estate Planning Session 1	Estate Planning Lessons 1-3
October 19, 2023	Estate Planning Session 2	Estate Planning Lessons 4-7
November 02, 2023	Estate Planning Session 3	Estate Planning Lessons 8-10
November 16, 2023	Estate Planning Session 4	Estate Planning Lessons 11-13

Meeting Frequency: Biweekly sessions, 7pm – 9pm EST

*For questions or information regarding the schedule,
please contact a program advisor at 404.324.4608*