

NC STATE UNIVERSITY

Office of Professional Development



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

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Office of Professional Development

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE SEPTEMBER 2022 CLASS

Preparation for November 2023 CFP® Exam

DATE	CLASS	SUBJECTS
September 27, 2022	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
October 11, 2022	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
October 25, 2022	Fundamentals Session 3	Fundamentals Lessons 8-9
November 8, 2022	Insurance Session 1	Insurance Lessons 1-3
November 29, 2022	Insurance Session 2	Insurance Lessons 4-9
December 13, 2022	Insurance Session 3	Insurance Lessons 10-14
January 3, 2023	Insurance Session 4	Insurance Lessons 15-19
January 17, 2023	Investments Session 1	Investments Lessons 1-5
January 31, 2023	Investments Session 2	Investments Lessons 6-8
February 14, 2023	Investments Session 3	Investments Lessons 9-12
February 28, 2023	Investments Session 4	Investments Lessons 13-15
March 14, 2023	Income Tax Session 1	Income Tax Lessons 1-5
March 28, 2023	Income Tax Session 2	Income Tax Lessons 6-10
April 11, 2023	Income Tax Session 3	Income Tax Lessons 11-13
April 25, 2023	Income Tax Session 4	Income Tax Lessons 14-16
May 9, 2023	Retirement Session 1	Retirement Lessons 1-2
May 23, 2023	Retirement Session 2	Retirement Lessons 3-5
June 6, 2023	Retirement Session 3	Retirement Lessons 6-8
June 20, 2023	Retirement Session 4	Retirement Lessons 9-10
July 11, 2023	Estate Planning Session 1	Estate Planning Lessons 1-3
July 25, 2023	Estate Planning Session 2	Estate Planning Lessons 4-7
August 8, 2023	Estate Planning Session 3	Estate Planning Lessons 8-10
August 22, 2023	Estate Planning Session 4	Estate Planning Lessons 11-13

Meeting Frequency: Biweekly sessions, 7pm – 9pm EST

*For questions or information regarding the schedule,
please contact a program advisor at 404.324.4612*