

NC STATE UNIVERSITY

Office of Professional Development



CFP® CERTIFICATION PROGRAM

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE

[NCSU.FINANCIALPLANNERPROGRAM.COM](https://www.ncsu.edu/financialplannerprogram)

Office of Professional Development

INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE SEPTEMBER 2021 CLASS

Preparation for November 2022 CFP® Exam

DATE	CLASS	SUBJECTS
September 16, 2021	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
September 30, 2021	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
October 14, 2021	Fundamentals Session 3	Fundamentals Lessons 8-9
October 28, 2021	Insurance Session 1	Insurance Lessons 1-3
November 18, 2021	Insurance Session 2	Insurance Lessons 4-9
December 2, 2021	Insurance Session 3	Insurance Lessons 10-14
December 16, 2021	Insurance Session 4	Insurance Lessons 15-19
January 6, 2022	Investments Session 1	Investments Lessons 1-5
January 20, 2022	Investments Session 2	Investments Lessons 6-8
February 10, 2022	Investments Session 3	Investments Lessons 9-12
February 24, 2022	Investments Session 4	Investments Lessons 13-15
March 10, 2022	Income Tax Session 1	Income Tax Lessons 1-5
March 24, 2022	Income Tax Session 2	Income Tax Lessons 6-10
April 7, 2022	Income Tax Session 3	Income Tax Lessons 11-13
April 21, 2022	Income Tax Session 4	Income Tax Lessons 14-16
May 5, 2022	Retirement Session 1	Retirement Lessons 1-2
May 19, 2022	Retirement Session 2	Retirement Lessons 3-5
June 2, 2022	Retirement Session 3	Retirement Lessons 6-8
June 16, 2022	Retirement Session 4	Retirement Lessons 9-10
June 30, 2022	Estate Planning Session 1	Estate Planning Lessons 1-3
July 14, 2022	Estate Planning Session 2	Estate Planning Lessons 4-7
July 28, 2022	Estate Planning Session 3	Estate Planning Lessons 8-10
August 11, 2022	Estate Planning Session 4	Estate Planning Lessons 11-13

Meeting Frequency: Biweekly sessions, Thursdays, 7pm – 9pm EST

*For questions or information regarding the schedule,
please contact a program advisor at 404.324.4608*