



# ONLINE FINANCIAL PLANNER PROGRAM

## INSTRUCTOR-LED ONLINE PROGRAM SESSIONS SCHEDULE MAY 2019 CLASS

For July 2020 Exam

DATE (Thursday)	CLASS	SUBJECTS
May 16, 2019	Fundamentals Session 1	Intro, Fundamentals Lessons 1-3
May 30, 2019	Fundamentals Session 2	Fundamentals Lessons 4, 6, 7
June 13, 2019	Fundamentals Session 3	Fundamentals Lessons 8-9
June 27, 2019	Insurance Session 1	Insurance Lessons 1-3
July 11, 2019	Insurance Session 2	Insurance Lessons 4-9
July 25, 2019	Insurance Session 3	Insurance Lessons 10-14
August 8, 2019	Insurance Session 4	Insurance Lessons 15-19
August 22, 2019	Investments Session 1	Investments Lessons 1-5
September 5, 2019	Investments Session 2	Investments Lessons 6-8
September 19, 2019	Investments Session 3	Investments Lessons 9-12
October 3, 2019	Investments Session 4	Investments Lessons 13-15
October 17, 2019	Income Tax Session 1	Income Tax Lessons 1-5
November 7, 2019	Income Tax Session 2	Income Tax Lessons 6-10
November 21, 2019	Income Tax Session 3	Income Tax Lessons 11-13
December 5, 2019	Income Tax Session 4	Income Tax Lessons 14-16
December 19, 2019	Retirement Session 1	Retirement Lessons 1-2
January 9, 2020	Retirement Session 2	Retirement Lessons 3-5
January 23, 2020	Retirement Session 3	Retirement Lessons 6-8
February 6, 2020	Retirement Session 4	Retirement Lessons 9-10
February 20, 2020	Estate Planning Session 1	Estate Planning Lessons 1-3
March 5, 2020	Estate Planning Session 2	Estate Planning Lessons 4-7
March 19, 2020	Estate Planning Session 3	Estate Planning Lessons 8-10
April 2, 2020	Estate Planning Session 4	Estate Planning Lessons 11-13